

YOUR LEGACY GIVING PARTNER

Helping you welcome and steward the generosity of parishioners today—while building a legacy for generations to come.

Your attention is rightly on the people, ministries, facilities, staff, and current financial needs of your parish. When a parishioner wants to make a significant or future gift, you do not have to navigate the opportunity alone.

AN EXTENSION OF YOUR TEAM

Our commitment is to ensure that every parish, school, and ministry in the Diocese of Fort Wayne-South Bend flourishes for generations by securing permanent mission support.

We serve as an extension of your parish fundraising and stewardship team by helping with:

- Guiding conversations with parishioners considering a significant or legacy gift
- Facilitating gifts to parishes, schools, and ministries through wills, beneficiary designations, stock, and other assets
- Establishing and administering parish funds and endowments
- Managing gift documentation, fund administration, and donor stewardship
- Providing workshops for parish staff and parishioners on legacy giving, endowment growth, and building lasting parish support
- Advising parish leadership on identifying and engaging parishioners who may be interested in making meaningful gifts or bequests
- Providing parish-ready bulletin announcements, website language, and other communication resources



Scan here to learn more.

START SIMPLY

You do not need to launch a major campaign or become an estate-planning expert. **Choose one easy first step:**

- Add a message to your bulletin or website inviting parishioners to remember the parish in their wills.
- Introduce us when a parishioner raises a question about a future or significant gift.
- Schedule a brief conversation with our team to identify your parish's priorities and opportunities.

Let's plan your next step.



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TODAY'S NEEDS AND TOMORROW'S LEGACY

As an endowment grows, it can provide meaningful annual resources for today's parish needs—while preserving a lasting source of support for the generations that follow. Many parishioners would consider remembering their parish in their will—if they were simply invited to do so.

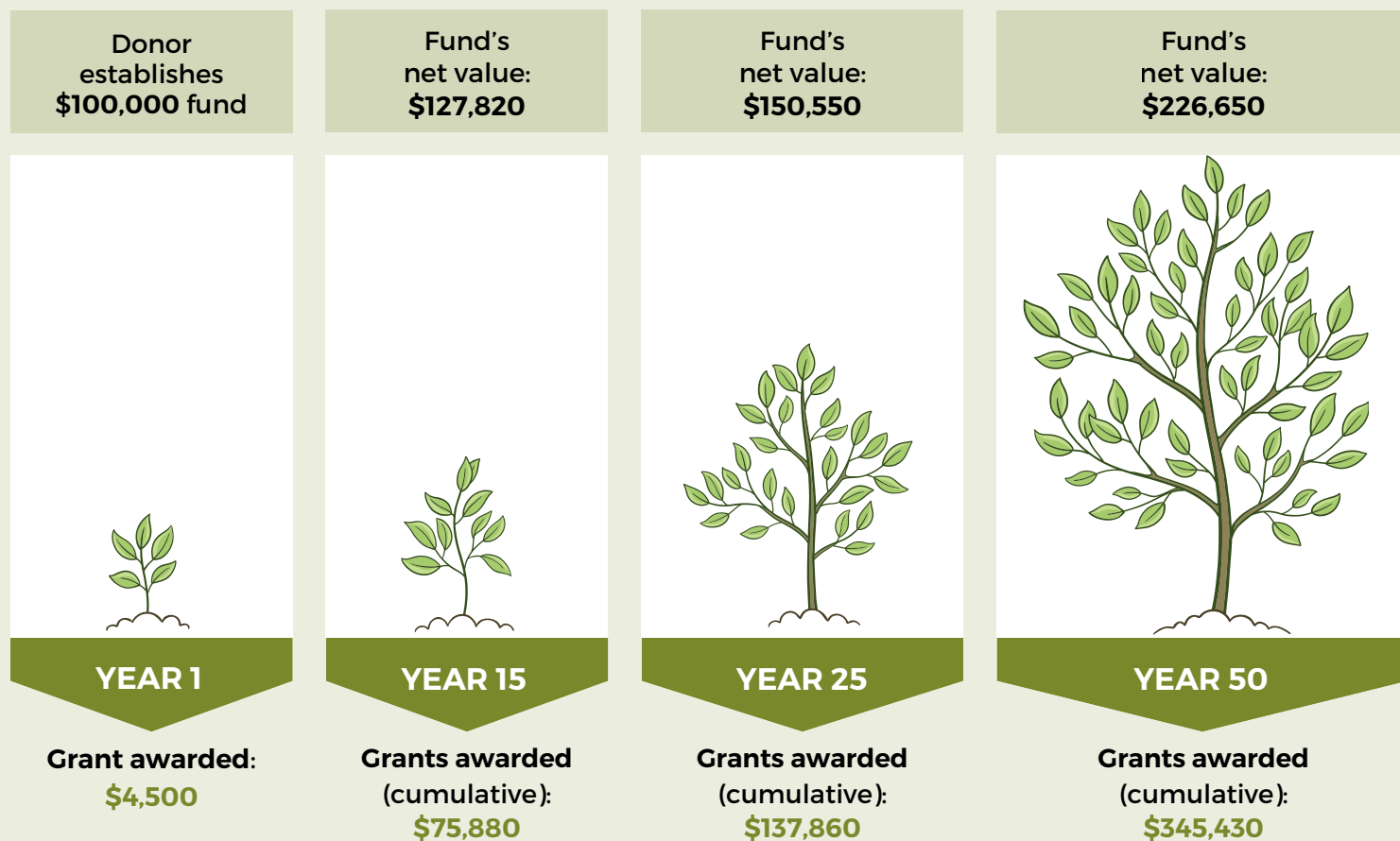
Today's needs and tomorrow's legacy are not competing priorities.

We help your parish plant the seed for lasting generosity through outright and endowed gifts.

Did you know?

The average charitable gift left in a will is \$78,630.

This example shows how **endowments grow over time**, even as they generate annual grants.



This example assumes an annual return of 7%, supporting fees of 0.85%, and an annual distribution rate of 4.5% with one distribution per year. This example is for illustrative purposes only and actual investment results are not guaranteed.

OUR FOUNDATION IMPACT

Our Foundation serves all 14 counties in the Diocese of Fort Wayne-South Bend. We help donors make a difference where it matters most. Through four pillars, every gift strengthens the local Church and transforms lives.

PARISH LIFE

Strengthening parishes so the faithful can fully live their baptismal call and mission.

CATHOLIC EDUCATION

Expanding support for quality Catholic education for future generations.

VOCATIONS

Supporting seminarians and religious throughout their ministry journeys.

COMMUNITY

Living out Catholic Social Teaching by assisting those most in need.

\$87 Million

Total Charitable Assets

More than 300

Endowed Funds

\$3.4 Million

Granted in 2026