



CATHOLIC  COMMUNITY  
**FOUNDATION**  
OF NORTHEAST INDIANA

2020

## **MISSION STATEMENT**

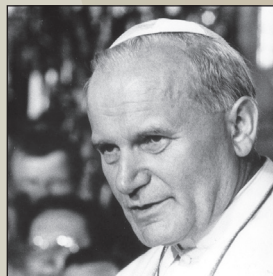
*In Christ, the Catholic Community Foundation of Northeast Indiana is dedicated to supporting the spiritual, educational and charitable ministries of the Catholic Church and the Diocese of Fort Wayne-South Bend, by inspiring charitable giving and estate planning.*

## **Members of**

*Charitable Gift Planners of Northeast Indiana*

*Indiana Philanthropic Alliance*

*International Catholic Stewardship Council*



*"Let us remember the past with GRATITUDE, live the present with ENTHUSIASM, and look forward to the future with CONFIDENCE."*

*— St. John Paul II*

*Cover: Oratory of St. Mary Magdalene  
at St. Vincent de Paul Parish, Fort Wayne*



Dear Friends,

Our diocese is truly blessed by God through the faith-filled generosity of the many donors to the Church's ministries through the Catholic Community Foundation of Northeast Indiana. The donated funds support our parishes, schools, and many wonderful apostolates of our diocese. These gifts are given for the glory of God and for the holy mission of His Church.

As we reflect on the past year, we extend our thanks to the dedicated Board of Directors of our Catholic Community Foundation. We give thanks to all the generous donors and to our priests, deacons, and lay leaders who support and promote the Foundation.

In the past fiscal year (ended June 30, 2020), the Foundation awarded over \$2,600,000 in grants and scholarships to recipients throughout the diocese. We appreciate the many donors who have established new funds and also those who have continued to contribute to existing funds. As of June 30, 2020, the Foundation had \$53,897,975 in total assets. These assets allow us to provide support for so many spiritual, educational and charitable ministries of the Church. The Foundation provides transparent stewardship at a low administrative cost with assets invested in a socially responsible manner in accord with the teachings of the Church. The Foundation also now sponsors the *I Give Catholic* program, a Catholic alternative to Giving Tuesday, as another option to support parishes, schools and ministries.

We encourage you to consider donating to the Foundation in support of your parish, school or other ministry of the diocese. You may wish to consider a donation, for example, to the Saint John Paul II Endowment Fund for the education of our seminarians, a very important diocesan need. Please check out the various giving and estate options offered. We can also help donors create a customized charitable plan that will carry out their giving intentions now and in perpetuity. Generations to come will be blessed by your generosity.

May God bless you for your generosity and continue to fill you with His grace and Peace!

Sincerely yours in Christ,

*+ Kevin C. Rhoades*

Most Reverend Kevin C. Rhoades  
Bishop of Fort Wayne – South Bend



Michael Shade  
CEO of Catholic Community  
Foundation of Northeast Indiana



# Funds Established This Year

The following are new endowments established during the past fiscal year.

Contributions to these funds can be made online at [www.ccfnei.org](http://www.ccfnei.org) or by contacting the Foundation at 260-399-1436.



## ***Class of 1969 Scholarship***

Celebrating a 50-year reunion is very special and an accomplishment. When the Marian

Class of 1969 got together for their 50th anniversary, they took it a step further and decided to celebrate their alma mater by creating a scholarship fund. The fund is intended to provide a scholarship to a student who has a 3.0 GPA. Contact Alicia Redinger for information on the fund or to donate to the fund.



## ***John and Janet Enrietto Education Fund***

As long-time parishioners at St. Elizabeth Ann Seton Parish, John and Janet Enrietto have been supporters of Catholic

education and schools. In creating the John and Janet Enrietto Education Fund to provide support for the St. Elizabeth Ann Seton School, John and Janet hope that other parishioners can join them in this endeavor. This Education Fund is directed to best serve the needs of the students and the school.



## ***St. Elizabeth Ann Seton School Endowment Fund***

Having started a fund 20 years ago for St. Joseph School in Fort

Wayne, this family decided to continue their support of Catholic education by establishing the St. Elizabeth Ann Seton School Endowment Fund. This fund provides for the general ongoing support of the school.



## ***Elisabeth and Nikolaus Reitzug Spirit of Hope Endowment Fund***

Chris Reitzug wanted to acknowledge his parents and how they

had lived their lives. Although involved in many ministries at St. Jude – Fort Wayne, his mother had a special place in her heart for the St. Jude Social Action Committee. Grants going to the committee will be used to assist hard-working individuals and families who are chasing hopes and dreams but are going through a season of need. Establishing a memorial fund is a wonderful way to acknowledge a life well lived.



## ***Marjorie Jumper Memorial Scholarship***

Marian High School will always remember Marge Jumper as a math teacher who had

high expectations of and a love for her students. Marge always believed that God truly had a plan for her life and she fully embraced that. The Scholarship fund was established in her memory and recipients are selected by Marian High School based on financial need. The goal of this scholarship is to provide a brighter future to students wanting to attend Marian High School.



## ***William and Sherry Burke Endowment Fund***

Sherry Burke has a passion for education and for helping those

that might need a little extra. In honor of her late husband, Sherry worked with Mary Krish, Business Manager at St. Jude, South Bend, to establish an endowment to provide scholarships for students in financial need who attend St. Jude School.



## ***Gfeller Trust***

Brother and sister, Raymond and Lauretta Gfeller, created the Gfeller trust to provide support for

St. Michael the Archangel Parish in Waterloo. Through the efforts of the Foundation's attorney, Ben Williams, the local bank, and Phil Schlink from St. Michaels, the trust was transferred to the Foundation for management. The Trust became a supporting organization of the Foundation and distributions were significantly increased. The Foundation was able to recognize an opportunity to benefit the long-term health of the church. As Father Vincent, pastor at St. Michaels, expressed, "That is good news."



## ***Nate Bilinski Memorial Scholarship***

Nate lost his 8-year battle with brain cancer in 2019. In his memory, the Bilinski family

established the Nate Bilinski Memorial Scholarship Fund at Marian High School. The scholarship is provided to a sophomore at Marian High School who meets the qualifications established by Marian High School and the Bilinski family. As a friend once wrote in a heartfelt letter to family members, "Nate had a big smile and an even bigger heart. He was one of the kindest, gentlest people I've ever met."





## Saint Anne Communities Endowment Fund

With the seed of community service planted, the vision of Geneva Davidson became a reality. Saint Anne Communities opened in 1967 dedicated to meeting the needs of the aging population in the Fort Wayne area in a Catholic environment.

In 2019, as an extension of meeting those needs, the Saint Anne Communities Endowment Fund was established to provide future annual financial assistance to the general operating fund.

Saint Anne Communities not only provides for their residents physically and emotionally, but also spiritually. With a focus on person-centered care, they desire to meet the individual needs while maintaining the resident's dignity and self-respect.

The chapel at Saint Anne's Randallia campus is dedicated to St. Joachim and St. Anne and is a daily reminder of their mission: offering individualized, high quality healthcare that encourages freedom and independence while preserving their dignity and uniqueness as creations of God.

The endowment founders realized that the future can be uncertain and funding sources can diminish; they knew they would need to be prepared for the future financially to ensure uninterrupted healthcare to their residents. With the establishment of the endowment, the founders secured for future generations of Northeastern Indiana Catholics a safe, faith-filled environment when making long-term care decisions.

# Community

*As a central and essential element of our faith, the Foundation seeks to practice Catholic social beliefs by being impactful for those most in need. The following funds support various ministries of the diocese. Additional information regarding the funds or to donate to a fund can be found on our website at [www.ccfnei.org](http://www.ccfnei.org).*

## **1st Source Hispanic Ministry**

Provides financial education to Hispanic Catholics in our diocese.

## **Catholic Charities**

Provides support to Catholic Charities.

## **Christian Service Fund**

Established to provide for charitable purposes in South Bend and Mishawaka, Indiana, including care for the aged and needy, spiritual activities for the infirm or shut-ins, seminary training for new priests in the diocese and development of shared faculty in elementary/secondary schools to provide curricula not provided in a school on its own.

## **Elisabeth and Nikolaus Reitzug Spirit of Hope Endowment Fund**

Provides support to the St. Jude Social Action Committee to assist hard working individuals and families who are chasing hopes and dreams but are going through a season of need.

## **Evangelization Endowment**

Supports evangelization efforts of the diocese. The Father Thomas O'Connor Endowment for the Poor supports St. Mary Parish for the benefit of the physical and spiritual needs of those who live in Fort Wayne's East Central neighborhood.

## **Feed the Hungry Endowment Fund**

St. Vincent de Paul Society aids their ministry to help the poor in the community of St. Jude Parish, Fort Wayne.

## **Hannah's House**

Supports operations of Hannah's House, a Christian maternity home.

## **Hispanic Ministry**

Established by Father Paul Bueter to provide support for Hispanic ministries in the diocese.

## **John and Mercille Schmitt Art Endowment Fund**

Established in memory of John and Mercille Schmitt; this endowment is for art supplies and postage that are used to design and send cards to shut-ins by the students of St. Joseph School, Decatur, through their Outreach Program for the Shut-Ins.

## **Marilyn McGrane Fund**

Supports the St. Matthew Cathedral Chapter of the St. Vincent de Paul Society and the Young Vincentians in South Bend.

## **Mary Hopkins Fitzpatrick Unwed Mother Assistance Fund**

Serves the needs of unwed mothers, unborn and newborn children.

## **Saint Anne Communities Endowment Fund**

Provides future annual financial assistance to the general operating fund of Saint Anne Communities.

## **Sisters of St. Agnes Fund, St. Mary Parish**

Supports Sister Margaret Rose's ministries at St. Mary Parish, Decatur.

## **Society of St. Vincent de Paul Fort Wayne Endowment Fund**

Provides support to the mission and ministries of the St. Vincent de Paul Society, Fort Wayne, District Council.

## **St. Martin de Tours House**

Supports St. Martin de Tours House, a ministry of St. Joseph Parish, Garrett, which provides clothes and food to the poor.

## **St. Mary Parish St. Vincent de Paul Society**

Supports the St. Vincent de Paul Society to aid the poor in the community of St. Mary Parish, Decatur.

## **St. Mary's Soup Kitchen Endowment Fund**

Founded by Ken and Louise Yahne, long time parishioners at St. Mary Mother of God Church, to support the Soup Kitchen now and into the future.

## **Paul J. Blomeke Memorial Fund**

Proceeds aid the poor of St. Mary Parish and the Huntington community by the St. Vincent de Paul Society – St. Mary's Conference.

## **The Robert Sauer Endowment Fund**

Established through the Robert Sauer Trust to provide food and shelter for the homeless in Allen County.

## **The Father Thomas O'Connor Endowment for the Poor**

Supports St. Mary Mother of God Parish for the benefit of the physical and spiritual needs of those who live in the Fort Wayne East Central neighborhood.

## **Donor Advised Funds**

Stephen and Jeananne Alberding DAF  
Todd and Paulette Davis DAF  
Shade Family DAF



# St. Mary's Soup Kitchen Endowment Fund

— Ken and Louise Yahne

Ken Yahne believes that no one in Fort Wayne should be allowed to go hungry. He has long had a passion for serving the needs of the poverty-stricken by supporting the efforts of the St. Mary's Soup Kitchen. That is why he and his wife Louise set up an endowment to benefit the soup kitchen for years to come.

Educated as a lawyer at Indiana University in Bloomington, Ken served in the U.S. Army as a legal clerk for two years, was deployed to headquarters in Vietnam, then returned to his hometown of Fort Wayne to practice law. He found that Lincoln National Corporation made him the best offer, and he eventually remained with them for 35 years. His wife, Louise, gave 38 years educating and enriching the lives of young children as a schoolteacher at Fairfield Elementary. Both of them retired in 2003.



Ken and Louise were married at St. Mary's in 1972 and have remained involved in parish life ever since. Father Thomas O'Connor was pastor of St. Mary's from 1970 to his death in 2004, and his preaching and example had a tremendous impact on the couple. "I knew Father Tom O'Connor for over 30 years; he was an incredible person," Ken remarked. Father Tom was the driving force behind the parish's soup kitchen for years. Whenever he needed to make upgrades and repairs, he turned to Ken for help.

Ken's interest in the soup kitchen began when he heard Father Tom speak about the need for social justice and compassion for the less fortunate. When the historic St. Mary's church tragically burned down in September of 1993 due to a lightning strike, Father Tom saw it as a mixed blessing, knowing that the soup kitchen desperately needed to be moved from its dark and cramped basement location. He asked Ken to take charge and lead the financial committee, which has since raised \$300,000 to keep the ministry up and going.

For Ken, taking care of others in need is what the Catholic Church is all about. He is ardent in his desire to take the Gospel message and spread it into the world. Aside from the finance committee, Ken has been involved in numerous parish organizations such as the Second Chance Legal Initiative; Coats for Kids program; served as preside of AIM, which provides cars for the needy; and chaired the board for the Volunteer Center.

While Ken himself does not volunteer in the soup kitchen – he sees his contribution as finding the means to keep it open. St. Mary's serves between 800-1,000 needy people a day. Ken shared a story about how Father Tom longed for the day that he would go to open the doors of the soup kitchen, and no one would be there. Unfortunately, hunger will always be a need that must be filled.

Ken knows that his financial contributions alone cannot keep St. Mary's Soup Kitchen afloat forever, but his responsibility to embody Catholic teachings motivates him to give what he can. "Eventually the endowment will be bigger," he stated. "A large portion of our estate will go to that."





# Vocations

*Financially supporting the education of our seminarians and creating a broader awareness of the religious life within our diocese is part of the mission of the Catholic Community Foundation. Additional information regarding the funds or to make a donation to the fund can be found on our website at [www.ccfnei.org](http://www.ccfnei.org).*

## **Clarence and Kathleen Murphy Trust:**

Established by Kathleen Quinlan Murphy, supports the education of young men for the priesthood in the diocese.

### ***The list of current seminarians***

Deacon Michael Ammer  
Deacon Paulo Degasperi  
Deacon Benjamin Landrigan  
Deacon Keeton Lockwood  
Deacon Augustine Onuoha  
Deacon Logan Parrish  
Deacon Daniel Koehl  
LeeAllen Fortin  
Mark Hellinger  
Brian Isenbarger  
Samuel Anderson  
Vincent Faurote  
Brian Florin  
Bobby Krish  
Zan Langenbrunner  
David Langford  
Jacob Schneider  
Ryan Timossi  
Oscar Duarte  
Caleb Kruse  
Holden Berg  
Stephen Horton  
Patrick Ernst  
Johnathan Hickey  
Samuel Martinez  
Greenan Sullivan  
Andrew Barnes  
Nicholas Monnin  
Noah Isch  
Wyatt Coiner  
Brian Kempiaak

*"If we love God, we must become the servant of all. And so, life too, is about putting our gifts and talents, and above all, our very selves at the service of every other person. That my friends is happiness. And that is what life is all about."*

*— Father Mark Gurtner*





## *The bigger picture of seminary formation* — Deacon Dan Koehl



They say that one often sees more clearly by retrospect than one does while in the moment. This has certainly been true for me during my time in seminary. With every passing semester, stressors from academia and the various other activities easily distracted from the bigger picture of seminary formation. However, once each semester concluded, these stressors and distractions yielded to reflection on the many ways the Lord had been at work to shape me into a vessel more suitable to be, not only His priest, but hopefully also a saint. Especially now that I have completed my seminary studies, retrospect once again has had its way and I have reflected on the goodness which I have received in seminary formation over the past 7 years.

Every seminarian's growth toward the priesthood is unique. My seven years were filled with some of the best education available from professors at two venerable seminaries, the example of a myriad of holy priests who led me in the process of formation and spiritual direction, and countless brother seminarians from all over the country whom I will have the joy of calling friends for years to come. The seminary is at once a training ground for priestly life and a fraternity of men seeking after true holiness, arms linked and ready to fight together for truth, beauty and goodness. I have had the privilege of walking where saints have walked. Saint Elizabeth Ann Seton and Blessed Stanley Rother, who were both familiar to Emmitsburg, Maryland and Mount Saint Mary's Seminary, are two constant intercessors for our seminarians. I too benefited greatly from their prayers.

The Saint John Paul II Fund for Seminarian Education assists in keeping all of these aspects of seminary life a reality for the seminarians of the Diocese of Fort Wayne-South Bend. A donation to this fund directly assists the formation of men preparing for the priesthood and therefore directly impacts the future of the Church. I will be forever grateful for the generosity which so many have showered upon me to help me discern and reach the goal of my vocation to the priesthood.



### **THE ST. JOHN PAUL II FUND FOR SEMINARIAN EDUCATION**



#### **St. John Paul II Fund for Seminarian Education:**

The cost of college education for our seminarians continues to be one of the major challenges facing our diocese. Established in 2011 with approximately \$7,000, the St. John Paul II Endowment provides funds to support the educational requirements of seminarians from the Diocese of Fort Wayne-South Bend. Since the establishment of the Endowment Fund, it has grown to approximately \$1,250,000.

With 31 seminarians in the program, the cost is more than \$1,000,000. With seven deacons set to be ordained in 2021, the program has experienced great success.

The most common gift is through a planned gift through a will. However, if you would like to make a contribution to the fund, you can do so online at the Foundations website at [ccfnei.org](http://ccfnei.org) or by sending a check to the Foundations office located at 9025 Coldwater Road, Suite 200, Fort Wayne, IN 46825.

# Parish Life

*Representing all Catholics within the Diocese of Fort Wayne-South Bend, the Catholic Community Foundation seeks to perpetuate and build upon the relationships within our parishes to better serve our collective mission as a faith focused family of believers at all parishes with the diocese. Additional information regarding the funds or to donate to a fund can be found on our website at [www.ccfnei.org](http://www.ccfnei.org).*

## **Blessed Sacrament**

Blessed Sacrament Parish Endowment Fund

## **Cathedral of the Immaculate Conception**

Cathedral of the Immaculate Conception Endowment Fund

## **Christ the King**

Christ the King — Secure Future Fund

## **Corpus Christi**

Corpus Christi Parish Endowment Fund

## **Holy Cross**

Holy Cross Church Endowment Fund

## **Holy Family**

Holy Family Parish Endowment Fund

## **Immaculate Conception – Auburn**

Immaculate Conception Parish Endowment Fund

## **Immaculate Conception – Ege**

Immaculate Conception Parish Endowment Fund

## **Immaculate Conception – Kendallville**

Immaculate Conception Parish Endowment Fund

## **Most Precious Blood**

Most Precious Blood Parish Endowment Fund

## **Our Lady of Good Hope**

Our Lady of Good Hope Parish Endowment Fund

## **Our Lady of Guadalupe**

Our Lady of Guadalupe Parish Endowment Fund

## **Our Lady of Hungary**

Our Lady of Hungary Parish Endowment Fund

## **Queen of Angels**

Queen of Angels Parish Endowment Fund

## **Queen of Peace**

Queen of Peace General Endowment Fund

## **Sacred Heart – Warsaw**

Sacred Heart Parish Endowment Fund

## **Sacred Heart – Fort Wayne**

Sacred Heart Parish Endowment Fund

## **Sacred Heart – Notre Dame**

Sacred Heart Parish Endowment Fund

## **Sacred Heart of Jesus**

Sacred Heart Jesus Parish Endowment Fund

## **SS. Peter and Paul**

SS. Peter and Paul Parish Endowment Fund

## **St. Adalbert**

St. Adalbert Parish Endowment Fund

## **St. Aloysius**

St. Aloysius Catholic Cemetery Support

St. Aloysius Parish Endowment Fund

## **St. Anthony de Padua – South Bend**

St. Anthony de Padua Parish Endowment Fund

## **St. Anthony of Padua – Angola**

St. Anthony of Padua Parish Endowment Fund

## **St. Augustine**

St. Augustine Parish Endowment Fund

## **St. Bavo**

St. Bavo Parish Endowment Fund

## **St. Bernard**

Sam and Ruth Mabee Endowment Fund

St. Bernard Endowment Fund

## **St. Casimir**

St. Casimir Parish Endowment Fund

## **St. Catherine of Alexandria**

St. Catherine of Alexandria Parish Endowment Fund

## **St. Charles Borromeo**

St. Charles Borromeo Parish Endowment Fund

## **St. Dominic**

St. Dominic Parish Endowment Fund

## **St. Elizabeth Ann Seton**

St. Elizabeth Ann Seton Parish Endowment Fund

## **St. Francis Xavier**

St. Francis Xavier Parish Endowment Fund

## **St. Gaspar del Bufalo**

St. Gaspar del Bufalo Parish Endowment Fund

## **St. Hedwig**

St. Hedwig Parish Endowment Fund

## **St. Henry**

St. Henry Parish Endowment Fund

## **St. John Bosco**

St. John Bosco Parish Endowment Fund

## **St. John the Baptist – Fort Wayne**

St. John the Baptist Parish Endowment Fund

St. John the Baptist School Maintenance Fund

## **St. John the Baptist – New Haven**

St. John the Baptist Parish Endowment Fund



# Spirit of Hope Endowment Fund

— Elisabeth and Nikolaus Reitzug

Emigrating from Germany to America with nothing more than \$100, five children, three crates of belongings (because the fourth was lost in transit), and trust in God is an extreme leap of faith. When Nikolaus and Elisabeth Reitzug left Germany in 1956, all they had was the hope for greater opportunities in the land of promise and a job offer for Nikolaus.



Nikolaus and Elisabeth both grew up in Germany. They got married during World War II and settled down in the western part of the country to begin their family. But they struggled during the devastating years in the war's aftermath and longed for the type of fellowship and growth that the U.S. had to offer. And so, sponsored by an American family, they made the long trip over the Atlantic to the Midwest.

After settling in Fort Wayne, the Reitzug family added three more children to their brood. St. Jude Parish gave them the welcoming community and support that the family treasured. By their example, Nikolaus and Elisabeth taught their children the value of hard work and generosity, as well as the importance of education. All eight children received college degrees or higher. Though both Nikolaus and Elisabeth have passed away, their generosity and love of community can continue for years through the endowment the couple set up to assist other families in similar circumstances.

"Dad had a great career as an architect," said youngest son Chris. "He was really grateful for this country and for the community at St. Jude that supported him in many ways." Elisabeth was a part of the Social Action Committee, admiring the work that it performed and the Gospel message it advocated. According to Chris, she "was a servant to all in need."

Chris describes his parents as hardworking, generous people always willing to give of themselves "all in the name of Christ." Nikolaus worked in various architectural firms as well as independently, designing numerous buildings in Fort Wayne and other parts of the country. He even took classes through Ball State's renown architecture program to further his own education, spending hours studying at the Muncie campus.

At home, the family spoke a mixture of German and English. Chris developed a tradition of calling his parents every Saturday, just to speak with them in their native language.

While Chris states that his family didn't have much money when he was growing up, Elisabeth always remembered those who had even less, and tried to give of herself to serve others. She was thankful for the help that their family had received when they first came to America and longed to pass that on to future generations. Toward the end of her life, Chris relates that "Mom envisioned giving their little house to the church for another family to move in, raise their children. The endowment that we set up truly enabled us to fulfill her dream."

The Elisabeth and Nikolaus Reitzug Spirit of Hope Endowment is intended to help other families at St. Jude who might need the same type of support that the Reitzug family was given over the years. "It is for people going through similar seasons of need, pursuing their dreams," Chris stated. The deserving family is chosen by the Social Action Committee, who identifies worthy recipients. Ideally, immigrant families will benefit from the grant, though that is not a requirement. This year, the Cing family became its first beneficiary. Lian Cing and her three sons immigrated to Fort Wayne from Vietnam.

Nikolaus and Elisabeth were "always caring for people, serving the less fortunate. We are able to continue their legacy through that endowment, serving as the hands and feet of Christ," Chris stated proudly.

# Parish Life

## **St. John the Baptist – South Bend**

St. John the Baptist Endowment Fund

## **St. John the Evangelist – Goshen**

St. John the Evangelist Youth Ministry Endowment Fund

William and Margaret Aepli Fund

St. John the Evangelist Parish Endowment Fund

## **St. Joseph Hessen Cassel**

St. Joseph Hessen Cassel Endowment Fund

## **St. Joseph – Bluffton**

St. Joseph Parish Endowment Fund

## **St. Joseph – Fort Wayne**

St. Joseph Parish Endowment Fund

## **St. Joseph – Garrett**

St. Joseph Parish Endowment Fund

## **St. Joseph – Lagrange**

St. Joseph Parish Endowment Fund

## **St. Joseph – Mishawaka**

St. Joseph Parish Endowment Fund

## **St. Joseph – Roanoke**

St. Joseph Parish Endowment Fund

## **St. Joseph – South Bend**

St. Joseph Parish Endowment Fund

## **St. Jude – South Bend**

The Andrew J. and Florence A. Krizman Endowment  
for St. Jude Parish and School

## **St. Jude Parish Endowment Fund**

William and Sherry Burke Endowment Fund

## **St. Jude – Fort Wayne**

St. Jude Parish Endowment Fund

## **St. Louis Besancon**

St. Louis Besancon Parish Endowment Fund

## **St. Martin de Porres**

St. Martin de Porres Parish Endowment Fund

## **St. Mary - Huntington**

The Annan - Zahm Fund for St. Mary Church

St. Mary Parish Endowment Fund

## **St. Mary of the Annunciation**

St. Mary of the Annunciation Endowment Fund

## **St. Mary Mother of God**

St. Mary Mother of God Parish Endowment Fund

## **St. Mary of the Assumption - Decatur**

Olive Lose Endowment Fund

St. Mary CCD Fund

St. Mary of the Assumption Endowment Fund

## **St. Mary of the Assumption – Avilla**

Urban F. Fortman Endowment Fund

St. Mary of the Assumption Parish Endowment Fund

## **St. Mary of the Lake**

St. Mary of the Lake Parish Endowment Fund

## **St. Mary of the Presentation**

St. Mary of the Presentation Parish Land Fund

St. Mary of the Presentation Parish Endowment Fund

## **St. Matthew Cathedral**

Schoenle – St. Matthew Endowment Fund

St. Matthew Cathedral Parish Endowment Fund

## **St. Michael – Plymouth**

St. Michael Plymouth Endowment Fund

## **St. Michael the Archangel**

St. Michael the Archangel Parish Endowment Fund

Gfeller Trust – Supporting Organization Fund

## **St. Monica**

St. Monica Parish Endowment Fund

## **St. Patrick – Arcola**

St. Patrick Parish Endowment Fund

## **St. Patrick – Fort Wayne**

St. Patrick Parish Endowment Fund

## **St. Patrick – Ligonier**

St. Patrick Parish Endowment Fund

## **St. Patrick – South Bend**

St. Patrick Parish Endowment Fund

## **St. Patrick – Walkerton**

St. Patrick Parish Endowment Fund

## **St. Paul of the Cross**

St. Paul of the Cross Parish Endowment Fund

## **St. Peter**

St. Peter Parish Endowment Fund

## **St. Pius X**

Msgr. William Schooler Fund

St. Pius X Parish Endowment Fund

## **St. Robert Bellarmine**

St. Robert Bellarmine Parish Endowment Fund

## **St. Rose of Lima**

St. Rose Endowment Fund

## **St. Stanislaus Bishop and Martyr**

St. Stanislaus Bishop and Martyr Parish Endowment Fund

## **St. Stanislaus Kostka**

St. Stanislaus Kostka Parish Endowment Fund



***St. Therese***

St. Therese Parish Endowment Fund

***St. Therese Little Flower***

St. Therese Little Flower Endowment Fund

Linda and John Lloyd Endowment Fund

***St. Thomas the Apostle***

St. Thomas the Apostle Parish Endowment Fund

***St. Vincent de Paul – Elkhart***

St. Vincent de Paul Parish Endowment Fund

***St. Vincent de Paul – Fort Wayne***

St. Vincent de Paul Parish Endowment Fund





# School Support

*The following endowments provide support for the school or tuition assistance.  
Additional information or donations to the funds can be found on the website at [www.ccfnei.org](http://www.ccfnei.org).*

## **Bishop D'Arcy Education Fund**

Provides tuition assistance in Catholic elementary schools

## **Teacher Salaries Endowment Fund**

This endowment provides funds for teachers' salaries

## **Christ the King**

Christ the King School Endowment Fund

St. Lawrence Scholarship Fund

## **Corpus Christi**

Father Cam Tuition Assistance Fund

Corpus Christi School Endowment Fund

## **Holy Cross**

Father Michael C. Mathews, CSC, Scholarship Fund

Holy Cross School Endowment Fund

## **Holy Family**

Holy Family Parish Student Assistance Scholarship Fund

Holy Family School Endowment Fund

## **Mishawaka Catholic School**

Mishawaka Catholic School Endowment Fund

## **Most Precious Blood**

Most Precious Blood School Endowment Fund

## **Our Lady of Good Hope**

Our Lady of Good Hope School Endowment Fund

## **Our Lady of Hungary**

The Andrew J. and Florence A. Krizman Endowment  
for Our Lady of Hungary School

Our Lady of Hungary School Endowment Fund

## **Queen of Angels**

Queen of Angels School Endowment Fund

Queen of Angels Faber Endowment Fund

## **Queen of Peace**

Queen of Peace School Endowment Fund

## **Sacred Heart – Warsaw**

Sacred Heart School Endowment Fund

## **SS. Peter and Paul**

SS. Peter and Paul Parish Tuition Assistance Fund

Huntington Catholic School Endowment Fund

## **St. Adalbert**

Hoffman Scholarship Fund

The Edward J. and Irene E. Stachowiak Memorial Fund

St. Adalbert School Endowment Fund

## **St. Aloysius**

St. Aloysius School Endowment Fund

## **St. Anthony de Padua**

St. Anthony de Padua School Endowment Fund

## **St. Augustine**

St. Augustine Educational Fund

## **St. Bavo**

St. Bavo Parish Tuition Assistance Endowment Fund

Mishawaka Catholic School Endowment Fund

## **St. Bernard**

Sagstetter Memorial Fund – St. Bernard

## **St. Charles Borromeo**

St. Charles Borromeo Parish School Endowment Fund

Marie K. and George P. Hollo Scholarship Fund

Canter/Hession Scholarship Tuition Fund

## **St. Elizabeth Ann Seton**

John and Janet Enrietto Education Fund

St. Elizabeth Ann Seton School Endowment Fund

## **St. John the Baptist – Fort Wayne**

Jamie King Memorial Scholarship Fund

John P. and Lorraine M. Logan Scholarship Fund

Robert and Irene Bangert Memorial Fund

St. John the Baptist School Endowment Fund

Jean Hahn Memorial Endowment Fund

## **St. John the Baptist – New Haven**

Schnelker Tuition Assistance Endowment Fund

St. John the Baptist School Endowment Fund

## **St. John the Baptist – South Bend**

St. John the Baptist School Endowment Fund

## **St. John the Evangelist**

St. John's Parish Educational Endowment

St. John the Evangelist School Endowment Fund

## **St. Joseph – Decatur**

St. Joseph School Endowment Fund

St. Joseph School Property Endowment Fund

## **St. Joseph – Fort Wayne**

Donald and Mary Hensel Scholarship Fund

Rorick Memorial Scholarship Fund

St. Joseph School Endowment Fund

## **St. Joseph – Garrett**

Fox/Disque Endowment Fund

Margaret L. Waring Endowment Fund

St. Joseph School Tuition Assistance Fund

St. Joseph School Endowment Fund

## **St. Joseph – Mishawaka**

Mishawaka Catholic School Endowment Fund





**St. Joseph – South Bend**

St. Joseph School Endowment Fund  
Father Anthony V. Szakaly, CSC Scholarship Fund  
Hewett Scholarship Fund  
Jeffrey Jankowski Memorial Scholarship Fund  
Suzanne Wiwi Scholarship Fund

**St. Jude – Fort Wayne**

Ginny Talarico Scholarship Fund  
St. Jude School Faculty Endowment Fund  
The James and Margaret Chandler Memorial Fund  
Schnelker Tuition Assistance Fund  
The Gloria and Gerald Schuster Financial Aid Fund  
Christopher Levy Memorial Scholarship Fund  
St. Jude School Endowment Fund

**St. Jude – South Bend**

St. Mary of the Assumption Endowment Fund for St. Jude  
St. Jude School Endowment Fund  
The Andrew J. and Florence A. Krizman Endowment for St. Jude Parish and School

**St. Louis Besancon**

Bernadine M. May Scholarship Fund  
St. Louis Besancon School Endowment Fund

**St. Mary – Huntington**

Huntington Catholic School Endowment Fund

**St. Mary of the Assumption- Avilla**

St. Mary School, Avilla, General Endowment Fund  
Sister Theresa Renninger, OSF Endowment Fund

**St. Matthew Cathedral**

Bishop Crowley Endowment Fund  
Joseph Dillon Scholarship Fund  
St. Matthew Verhoestra Fund  
St. Matthew Cathedral School Endowment Fund

**St. Monica**

Mishawaka Catholic School Endowment Fund

**St. Pius X**

St. Pius X Tuition Assistance Fund  
Knights of Columbus Stephen T. Badin Council 4263 Educational Fund  
St. Pius X School Endowment Fund

**St. Rose of Lima**

St. Rose of Lima School Endowment Fund

**St. Therese**

George E. and Margaret A. Renner Endowment Fund  
St. Therese School Endowment Fund  
Jeanette Donovan Scholarship Fund

**St. Thomas the Apostle**

St. Thomas the Apostle School Endowment Fund

**St. Vincent de Paul – Elkhart**

St. Vincent de Paul School Endowment Fund

**St. Vincent de Paul – Fort Wayne**

St. Vincent de Paul School Endowment Fund  
The Steve and Ruthanne DeWald Memorial Tuition Assistance Fund  
Father John Kuzmich Scholarship Fund  
Joanne Briggeman Tuition School Fund  
St. Vincent de Paul School – Robert Meyers Fund  
The Teresa Koch Scholarship Fund



# High School Endowments

*The Catholic Community Foundation endeavors to foster our Catholic education through several endowments that benefit each of our Catholic High Schools.*

*The following are endowments that have been established for each of the high schools in the diocese.  
Find out how you can support Catholic education by contacting us at [www.ccfnei.org](http://www.ccfnei.org) or 260-399-1436.*

## **BISHOP DWENGER HIGH SCHOOL**

Bishop John M. D'Arcy High School  
Financial Assistance Fund  
William Newell High School Financial Assistance Fund  
Bishop Dwenger Alumni Fund  
General Endowment Fund  
Shields Scholarship Fund  
Bishop Dwenger Restricted Fund  
Bishop Dwenger Scholarship Fund  
Steve and Ruthanne DeWald Scholarship Fund



## **BISHOP LUERS HIGH SCHOOL**

Bishop John M. D'Arcy High School  
Financial Assistance Fund  
William Newell High School Financial Assistance Fund  
Bishop Luers High School – School Support  
Father Fred Link, OFM Franciscan Spirit Scholarship Fund  
Father Florentine and Joe Reyes Memorial Scholarship Fund  
John Gaughan Scholarship Fund  
Steve and Ruthanne Dewald Scholarship Fund  
Robert and Irene Bangert Memorial Fund





### **MARIAN HIGH SCHOOL**

Bishop John M. D'Arcy High School  
Financial Assistance Fund  
William Newell High School Financial Assistance Fund  
Daniel J. Osberger Scholarship Fund  
Kelly Czarnecki Memorial Scholarship Fund  
Marian High School Teacher Endowment Fund  
Michael A. Flynn Memorial Scholarship Fund  
Sisk Science Award  
The Andrew J. and Florence A. Krizman Endowment  
Veldman Large Family Scholarship Fund  
Class of 1969 Scholarship Fund  
Marjorie Jumper Memorial Scholarship Fund  
Nate Bilinski Memorial Scholarship Fund



### **SAINT JOSEPH HIGH SCHOOL**

Bishop John M. D'Arcy High School  
Financial Assistance Fund  
William Newell High School Financial Assistance Fund  
Father Cam Tuition Assistance Fund  
Father Walter Bly Scholarship Fund  
Daniel J. Osberger Scholarship Fund  
Susan A Richter Scholarship Fund  
Saint Joseph High School Educational Fund



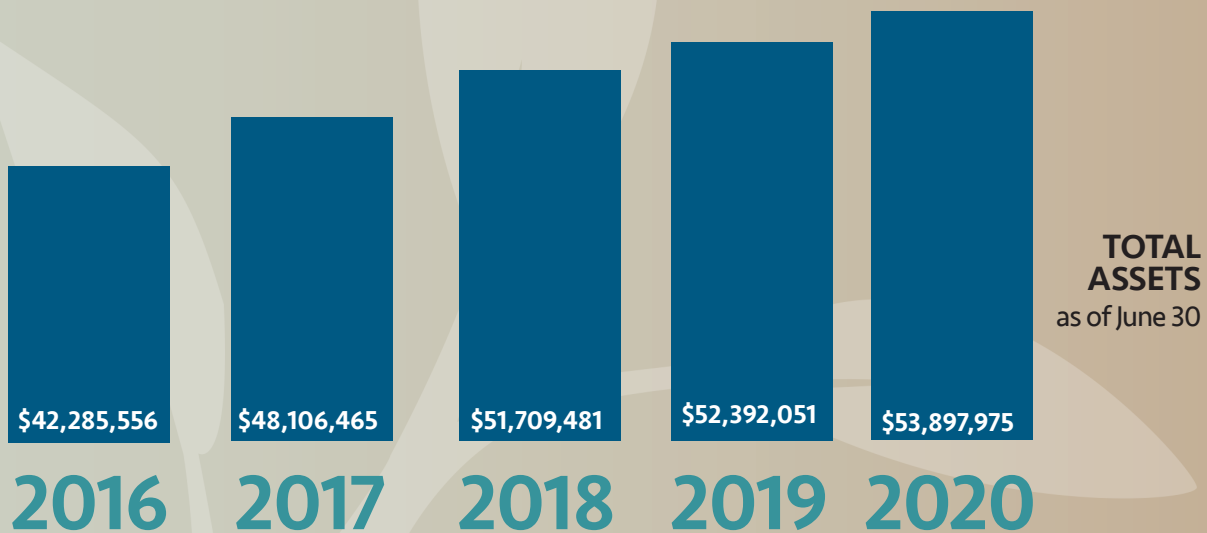
*"I alone can not change the world.  
But I can cast a stone across the water and make many ripples."  
— St. Mother Theresa*





## Statements of Financial Position

|                                         | June 30, 2020       | June 30, 2019       |
|-----------------------------------------|---------------------|---------------------|
| <b>ASSETS</b>                           |                     |                     |
| Cash and cash equivalents               | \$ 2,335,686        | \$ 1,066,621        |
| Prepaid expenses                        | 6,250               | -                   |
| Investments                             | 51,290,789          | 51,057,480          |
| Real Estate - Net                       | 265,250             | 267,950             |
| <b>TOTAL ASSETS</b>                     | <b>\$53,897,975</b> | <b>\$52,392,051</b> |
| <b>LIABILITIES AND NET ASSETS</b>       |                     |                     |
| <b>LIABILITIES</b>                      |                     |                     |
| Accounts payable and accrued expenses   | \$ 5,305            | \$ 39               |
| Annuities payable                       | 57,226              | 66,053              |
| Organization funds                      | 14,407,800          | 12,418,922          |
| Total Liabilities                       | 14,470,331          | 12,485,014          |
| <b>NET ASSETS</b>                       |                     |                     |
| Without donor restrictions              |                     |                     |
| Unrestricted                            | 380,166             | 656,785             |
| Board designated                        | 293,173             | -                   |
| With donor restrictions                 | 38,754,305          | 39,250,252          |
| Total Net Assets                        | 39,427,644          | 39,907,037          |
| <b>TOTAL LIABILITIES AND NET ASSETS</b> | <b>\$53,897,975</b> | <b>\$52,392,051</b> |



The complete audited financial statements are available upon request.



## Statement of Activities and Net Assets

FOR THE YEAR ENDED JUNE 30, 2020

|                                                    | WITHOUT<br>DONOR RESTRICTIONS | WITH<br>DONOR RESTRICTIONS | 2020 TOTAL                 |
|----------------------------------------------------|-------------------------------|----------------------------|----------------------------|
| <b>Revenues, gains and other support</b>           |                               |                            |                            |
| Contributions                                      | \$ 155                        | \$ 2,410,847               | \$ 2,411,002               |
| Less contributions received for organization funds | -                             | (2,007,343)                | (2,007,343)                |
| Net contributions                                  | <u>155</u>                    | <u>403,504</u>             | <u>403,659</u>             |
| Investment income (loss)                           | (4,795)                       | 1,742,667                  | 1,737,872                  |
| Rental income                                      | -                             | 15,454                     | 15,454                     |
| Service fees                                       | 307,130                       | -                          | 307,130                    |
| Less income received for organization funds        | -                             | (630,017)                  | (630,017)                  |
| Net investment and other income                    | <u>302,335</u>                | <u>1,128,104</u>           | <u>1,430,439</u>           |
| Net assets released from restrictions              | <u>2,027,555</u>              | <u>(2,027,555)</u>         | <u>-</u>                   |
| Total Revenues, Gains and Other Support            | <u>2,330,045</u>              | <u>(495,947)</u>           | <u>1,834,098</u>           |
| <b>Expenses</b>                                    |                               |                            |                            |
| Program                                            |                               |                            |                            |
| Tuition and parish assistance                      | 2,390,641                     | -                          | 2,390,641                  |
| Program expenses                                   | 309,717                       | -                          | 309,717                    |
| Administrative                                     | 184,078                       | -                          | 184,078                    |
| Fundraising                                        | 77,537                        | -                          | 77,537                     |
| Total expenses                                     | <u>2,961,973</u>              | <u>-</u>                   | <u>2,961,973</u>           |
| Less grants made from organization funds           | <u>(648,482)</u>              | <u>-</u>                   | <u>(648,482)</u>           |
| Net Expenses                                       | <u>2,313,491</u>              | <u>-</u>                   | <u>2,313,491</u>           |
| <b>Change in Net Assets</b>                        | <u>16,554</u>                 | <u>(495,947)</u>           | <u>(479,393)</u>           |
| Net Assets - Beginning of year                     | <u>656,785</u>                | <u>39,250,252</u>          | <u>39,907,037</u>          |
| <b>Net Assets - End of year</b>                    | <u><u>\$ 673,339</u></u>      | <u><u>\$38,754,305</u></u> | <u><u>\$39,427,644</u></u> |

# The power of Endowment

*The power of an endowment is in its continuity. When you create an endowed fund, you ensure lasting faith based impact through a permanent charitable fund. Your gift is invested over time, and a percentage of the fund's market value is used annually to make charitable grants. Endowed gifts become a part of the Catholic Community Foundation of Northeast Indiana's permanent endowment, meaning they will benefit our community forever. And your legacy is preserved for future generations.*

## HOW DOES AN ENDOWED FUND GROW?

A charitable gift made today can significantly multiply in value if established as a permanent endowment. The example below illustrates how a \$50,000 gift can grow exponentially in just 50 years assuming a 7% investment return and 4.5% payout.

By year 50, this endowed fund's cumulative charitable fund's cumulative charitable impact would increase from \$50,000 to almost \$500,000, having granted more than 5 times its original fund value!

## PROJECTED GROWTH OF AN ENDOWMENT FUND

### YEAR 1

Establish your Endowed Fund  
**\$50,000**



**Initial grant has grown**

### YEAR 25

\$83,033 in cumulative grants  
**\$109,263**



**4 times**

### YEAR 50

\$262,532 in cumulative grants  
**\$228,772**



**10 times**

# Legacy of Faith Endowments

In 2005, the Legacy of Faith for Future Generations Capital Campaign established several endowments for the future of the diocese. As of the year ended June 30, 2020, the endowments have grown to more than \$23 million and awarded the following Legacy of Faith grants:

|           |                                      |
|-----------|--------------------------------------|
| \$924,615 | Catholic Elementary School Endowment |
| \$150,000 | Catholic Charities Endowment         |
| \$52,214  | Hispanic Ministries Endowment        |
| \$100,236 | Religious Education Endowment        |

LEGACY  
of  
FAITH

For a full description of the funds or to contribute to the endowments, visit the website at [www.ccfnei.org](http://www.ccfnei.org).



# Legacy Society

*By including the Catholic Community Foundation in their wills or trusts and informing us that they have done so, donors become members of the Legacy Society during their lifetimes. The Foundation wishes to acknowledge the thoughtfulness and generosity of the donors and the diocesan priests who have included the Catholic Community Foundation in their estate plans.*

Alan and Christine Gunkel  
Arthur and Julia Renninger  
Mrs. Kathy Beeler  
Mrs. Phyllis Blee  
Mrs. Wendy Bocian  
Ms. Joanne Brames  
Cyril and Irene DeVlieghe  
Daniel and Deborah Halpin  
Ms. Sheila Dibley  
Mr. Kevin Donovan  
Mrs. Annabelle Dykhuizen †  
Mr. John Erpelding  
Gene and Michelle Poinsett  
Ms. Sonya Fields  
Frank Kam  
Ms. JoAnn Gardner  
Mr. James Hensel  
Ms. Beatrice Hoevel †  
John and Alice Brunton  
Richard and Constance Helmkamp  
Mr. Carsten Schmidt  
Scott and Christy Johnson  
Gina Settimi  
Michael Shade  
Mary Lou Sohn  
Steven F. Burris †  
Robert and Dorothy Sauers †  
Fr. Adam Schmidt  
Jerry and Becky Henry  
4 – Anonymous

† indicates deceased

*Become a member  
of the society*

**To find out more about the Legacy Society and how  
you can be a part of joyful giving call 260-399-1436  
or email [mshade@ccfnei.org](mailto:mshade@ccfnei.org).**



"Nobody is so poor that  
he has nothing to give,  
and nobody is so rich  
that he has nothing to  
receive."

— St. John Paul II

# More than just a foundation ...

The mission of the Catholic Community Foundation of Northeast Indiana is to support the charitable, educational, and spiritual ministries of the Diocese of Fort Wayne-South Bend. Recently, the Foundation was able to participate in a new opportunity to further this mission.

Through much discussion and prayer, and with Bishop Rhoades' approval, the Foundation sponsored an #iGiveCatholic Giving Day. The inaugural Giving Day was held on December 1, 2020, which is also known as #Giving Tuesday, a global day devoted to generosity and kindness.

**409** DONORS

**42** PARTICIPATING MINISTRIES

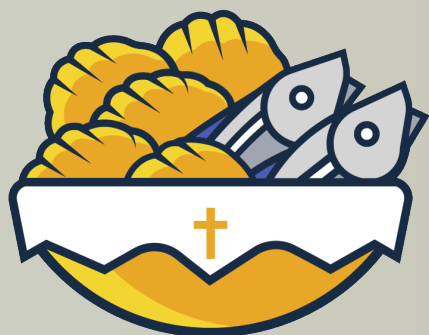
**\$178,000** RAISED

The Foundation paid the entire cost of the program so that the organizations would receive 100% of the proceeds, allowing them to support their missions.

Because of the Foundation's monetary sponsorship of this program, 42 not-for-profits

raised over \$178,000 through the efforts of countless volunteers. Over 400 donors contributed to the missions of many churches, schools, ministries, and apostolates.

We are extremely grateful to all of our donors and blessed to be able to participate in such a wonderful event. Our goal is to not only support the future of the Church, but the also the present.



#iGIVECATHOLIC



# Who we are ...

## **BOARD OF DIRECTORS**

*Our Board of Directors are volunteers representing various regions of the diocese. With years of experience in their respective fields, they bring multi-faceted expertise and perspectives that are invaluable to our work. We are blessed to have such talented and experienced professionals supporting the Foundation's mission.*

### **President Paul Schoenle**

Corporate Attorney, Retired  
St. Matthew Cathedral, South Bend

### **Vice President Tom Skiba**

Retired CPA – Haines, Isenbarger, & Skiba  
St. Elizabeth Ann Seton Parish, Fort Wayne

### **Secretary Steve Spoltman**

Investment Representative, Summit Consultants  
St. Elizabeth Ann Seton Parish, Fort Wayne

### **Treasurer Joseph Ryan**

CFO, Diocese Fort Wayne-South Bend  
Queen of Angels Parish, Fort Wayne

### **Alan Alderfer**

Financial Planner, Alderfer Bergen & Co.  
Sacred Heart Parish, Warsaw

### **Keith Davis**

President, STAR Wealth Management  
St. Vincent de Paul Parish, Fort Wayne

### **Timothy Dolezal**

Managing Director – Investments,  
University of Notre Dame  
St. Joseph Parish, South Bend

### **Katie Burns**

Director of Development, Bishop Dwenger  
High School  
St. Elizabeth Ann Seton Parish, Fort Wayne

### **Dan Weidner**

CPA Principal, Weidner & Company  
St. Michael Parish, Plymouth

### **Rev. Mark Gurtner**

Pastor, Our Lady of Good Hope Parish,  
Fort Wayne

### **Rev. Stephen LaCroix**

Pastor, Christ the King Parish, South Bend

### **Adam Miller**

Attorney, Miller Burry & Brown  
St. Mary of the Assumption Parish, Decatur

### **Rev. Jacob Runyon**

Pastor, Cathedral of the Immaculate  
Conception Parish, Fort Wayne

### **Rev. Tony Steinacker**

Pastor, SS. Peter and Paul Parish, Huntington

### **Betsy Quinn**

Director of Stewardship, St. Pius X Parish,  
Granger

## **STAFF**

*Our team shares a compassion for serving those in need, always taking a personal approach in everything we do. We endeavor to carry out the mission of the Foundation by helping donors achieve their charitable goals and by helping Catholic organizations, parishes and schools meet their long-term financial needs.*

Michael W. Shade, CEO

Aaron Kennerk, Business Manager

Bette Worley, Volunteer, iGive Catholic

Emily Kitchens, Volunteer, iGive Catholic

*The board and staff of the foundation have created a fund to assist with the foundation's operating and grant activities.*





CATHOLIC  COMMUNITY  
**FOUNDATION**  
OF NORTHEAST INDIANA

9025 Coldwater Rd. Suite 200, Fort Wayne, Indiana 46825

260-399-1436

[www.ccfnei.org](http://www.ccfnei.org)

For further information  
contact [mshade@ccfnei.org](mailto:mshade@ccfnei.org)